



# Corporate Presentation

February 10, 2017

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## CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This presentation contains “forward-looking statements”, within the meaning of the United States Private Securities Litigation Reform Act of 1995 and applicable Canadian securities legislation, concerning the business, operations and financial performance and condition of New Pacific. Forward-looking statements include, but are not limited to, statements with respect to the future price of gold and silver, the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of exploration activities, requirements for additional capital, government regulation of mining operations, environmental risks, title disputes or claims and limitations on insurance coverage. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved” or the negative connotation thereof.

Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results, level of activity, performance or achievements of New Pacific to be materially different from those expressed or implied by such forward-looking statements; see a list of risk factors in the section titled “Description of the Business – Risk Factors” in New Pacific’s annual information form available at [www.sedar.com](http://www.sedar.com). Although New Pacific has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

## Change of Business

- Shareholders approved a change of business from a mining issuer to an investment issuer.
- Changed name from New Pacific Metals Corp. to New Pacific Holdings Corp.
- Moved from TSX to TSX Venture Exchange.
- Investment objectives for the Company following the Change of Business are to seek investment opportunities, primarily in the natural resource, but may also include industrial, or technology sectors.
- Investment types include equity, debt, royalties, income and commodity streams, derivatives and any other investment structures or instruments that could be acquired or created.

## Share Structure

NUX shares issued & outstanding:	66.9 million
Options	3.81 million
Fully diluted	70.7 million

## Major Shareholders

Silvercorp Metals Inc.	16%
Dr. Rui Feng	7.25%

## Financial Position

Cash & short - term investments and bonds	\$18.8 million (\$0.28/share)
Equity investments	\$ 8.8 million (\$0.13/share)
No long - term debt	

As of December 31, 2016



## Investment Objectives

- To seek a high return on investment opportunities, primarily in the natural resource, industrial, or technology sectors.
- To preserve capital and limit downside risk while achieving a reasonable rate of return by focusing on opportunities with attractive risk to reward profiles.
- The nature and timing of the investments will depend, in part, on available capital at any particular time and the investment opportunities identified and available.
- Subject to the availability of capital, New Pacific intends to create a diversified portfolio of investments.
- The composition of its investment portfolio will vary over time depending on its assessment of a number of factors including the performance of financial markets and credit risk.

## Investment Strategy

- **Investment Sector:** Natural resource, industrial, or technology industries.
- **Investment Types:** Equity, debt, royalties, income and commodity streams, derivatives and any other investment structures or instruments that could be acquired or created.
- **Jurisdictions:** Preference will be given to first world countries but all countries are permissible depending on the risk assessment of the Board and Management at the time the investment is made and the risk-reward relationship associated with each investment in a particular jurisdiction.
- **Investment Size:** Unlimited, which may result in the Resulting Issuer holding a control position in a target corporation or possibly requiring future equity or debt financings to raise money for specific investments.
- **Investment Timeline:** Not limited.

## Investment Strategy Continued

- **Investment Targets:** Direct project investments either through direct equity in a project, or through a derivative interest such as a royalty, stream or other derivative facility. Investments in public or private corporations, partnership or other legal entities that own, or propose to own, natural resource, industrial, or technology assets or their respective derivatives. Distressed situations where a change of management or other restructuring is required to realize the value of the asset. Activist investing where shareholder value is being adversely affected by a corporation's current board and management.
- **Investment Review:** Will seek to maintain the ability to actively review and revisit all of the investments on an ongoing basis.
- **Liquidity:** Will evaluate the liquidity of investments and seek to realize value from same in a prudent and orderly fashion.

## Investment Holdings - Equity

The equity investments portfolio is summarized as follow:

	December 31, 2016	June 30, 2016
<b>Common shares</b>		
Silvercorp Metals Inc.	\$ 3,593,240	\$ 3,375,120
Cozystay Holdings Inc.	335,675	325,225
Dalradian Resources Inc.	351,000	-
Centerra Gold Inc.	377,400	-
Aton Resources Inc.	840,000	-
Avesoro Resources Inc.	130,000	-
Prophecy Development Corp.	279,000	-
JDL Gold Corp.	910,000	-
Goldquest Mining Corp.	135,000	-
VanEck Vectors Junior Gold Miners	847,244	-
<b>Warrants</b>		
Prophecy Development Corp.	115,869	-
JDL Gold Corp.	850,547	-
	<b>\$ 8,764,975</b>	<b>\$ 3,700,345</b>



## Investment Holdings - Bonds

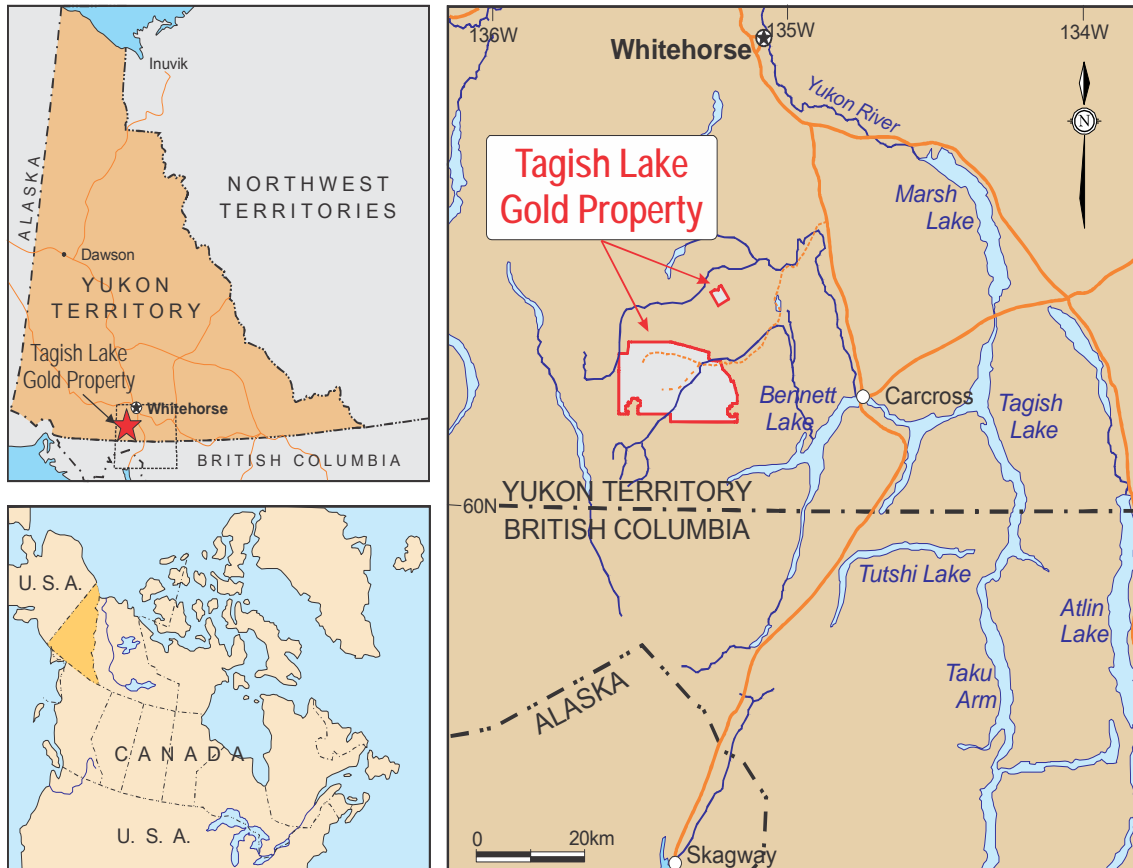
The bonds portfolio is summarized as follow:

Issuer	Coupon rate	Gain	Rate of return	Moody's or S&P rating	Fair value	
					December 31, 2016	June 30, 2016
Huarong Finance Co., Ltd.	3.00%	\$ 24,653	1.81%	Baa1	\$ 2,730,022	\$ 2,659,751
Grand China Air Hong Kong Co., Ltd.	5.50%	29,684	4.41%	N.R.	1,350,961	1,315,409
Shui On Development Holding Ltd.	8.70%	35,951	5.08%	N.R.	1,406,411	1,383,767
Central China Real Estate Ltd.	6.50%	51,123	7.60%	Ba3, B+	1,365,787	1,315,138
Evergrande Real Estate Group	8.75%	48,649	14.60%	B3, CCC+	692,889	651,805
CITIC Envirotech Limited	5.45%	17,837	2.60%	N.R.	1,367,172	1,342,471
eHi Car Services Ltd.	7.50%	75,860	10.99%	BB-	1,421,024	1,350,768
Zhiyuan Group (BVI) Co., Ltd.	6.20%	19,460	2.74%	BB	1,410,312	1,387,547
Blue Sky Fliers Co., Ltd.	6.90%	8,740	2.48%	N.R.	698,652	690,724
Credit Agricole S.A.	6.63%	131,132	21.67%	A1, A	1,310,795	1,183,778
Standard Chartered Bank	6.50%	49,606	8.06%	Ba1, BB-	1,249,623	1,204,086
Stats Chippac Ltd.	8.50%	64,316	9.25%	B3, B+	1,412,856	1,360,741
Unigroup International Holdings Ltd	6.00%	54,709	14.51%	N.R.	708,679	1,355,645
<b>Total or weighted average</b>	<b>6.28%</b>	<b>\$ 611,720</b>	<b>7.31%</b>		<b>\$ 17,125,184</b>	<b>\$ 17,201,630</b>

## Current Projects

- Tagish Lake Gold Project
  - In care and maintenance - New Pacific is currently assessing strategic alternatives for this project as it is no longer a mining issuer.
  - Brownfield project with big land position
  - Existing infrastructure, facilities and underground development
  - Easy access, close to port and in mining friendly jurisdiction
- RZY Project
  - Acquired 80% interest in early stage silver-lead-zinc project project in April 2013
  - 2013 exploration program completed 5,480 meters of surface diamond drilling on two mineralized zones, and grid soil surveying on a regional prospect.
  - One of 26 project in Qinghai Province subject to temporary exploration moratorium.
  - Reviewing strategic options

## Tagish Lake Gold Property



- Total area of property: 254.8 km<sup>2</sup> in 1,510 mineral claims, located ~80 km from Whitehorse, Yukon (a one-hour drive)
- Three advanced-stage gold (±silver) deposits and one past-producing Mt. Skukum Mine
- MOU in signed with Carcross/Tagish First Nation

## Tagish Lake 2012 Updated NI 43-101 Resource

Deposit	Category	Tonnes	Au g/t	Ag g/t	AuEQ g/t	oz Au	oz Ag	oz AuEQ
Skukum Cr.	Indicated	1,086,800	5.54	159.0	8.72	193,700	5,547,600	304,600
	Inferred	586,000	4.74	105.0	6.83	89,200	1,972,700	128,700
Goddell	Indicated	329,700	8.13			86,210		86,210
	Inferred	483,900	7.13			110,867		110,867
Mt. Skukum	Inferred	90,500	9.25	13.0	9.51	26,900	37,800	27,670
<b>Sub-total</b>	<b>Indicated</b>	<b>1,416,500</b>	<b>6.14</b>	<b>122</b>	<b>8.58</b>	<b>279,910</b>	<b>5,547,600</b>	<b>390,810</b>
	<b>Inferred</b>	<b>1,160,400</b>	<b>6.09</b>	<b>54</b>	<b>7.16</b>	<b>226,967</b>	<b>2,010,500</b>	<b>267,237</b>

A cut-off 3.0g/t gold or gold equivalent used for the reporting. Original resource report filed with SEDAR on September 14, 2012. Ronald G. Simpson, P.Geo. from GeoSim Services, Inc. is the Qualified Person for this estimate.

## RZY Project



- Early stage silver-lead-zinc project acquired from Silvercorp Metals Inc. in April 2013 for US\$3.5 million
- Located in Qinghai Province – 237km from Yushu via paved and gravel roads
- Situated on a high-plateau, 5,000m above sea level

## RZY Project – Historical Exploration

Sample #	Location	Ag (g/t)	Pb (%)	Zn (%)	Description
ZDTC1-1	E95.35148 N33.26569	327	5.28	1.33	grab sample, disseminated sulphides
ZDTC1-1	E95.35148 N33.26569	—	—	—	grab sample, wallrock
RZY001	TC1	836	17.18	15.33	grab sample, disseminated sulphides
RZY002	QJ2	105	2.2	4.5	grab sample, wallrock
RZY003	TC2	3,015	17.64	11.93	grab sample, disseminated sulphides
RZY004	QJ1	723	1.49	0.29	grab sample, wallrock

Data source from confirmation assay results by Golder Associates in 2006. The lab undertaking the analysis is SGS at Tianjin, China.

- Multiple silver-lead-zinc mineralized zones hosted in an altered structure zone with a strike extent of 6.5 kilometres and width of 25 to 100 metres have been identified by historical surface work
- The geochemical profile indicated that the silver-lead-zinc mineralization is likely in situ and not floats of dispersion from sources in the surrounding mountainous area
- The soil geochemical anomaly also indicated there could be another mineralized zone to the north in a flat area about one kilometre from the mountains
- In 2006, Silvercorp retained Golder Associates Ltd. to complete a National Instrument 43-101 report on the Project . Samples taken by Golder from trenches and shallow pits are listed in the table above. The results indicate that silver-lead-zinc mineralization exists at RZY

Alex Zhang, P.Geo., is the Qualified Person on the RZY Project as defined under National Instrument 43-101. He has reviewed and approved the contents of this presentation.



## RZY Project – Exploration 2011-2012

- In 2011 Silvercorp conducted surface geology mapping and an induced polarization (“IP”) geophysical survey program. The IP survey commenced along the western portion of the 6.5 kilometre long mineralized zone and was completed in 2012.
- In 2012, seven trenches were completed. Silver-lead-zinc mineralization was identified in all trenches. Assay results (see Table on next slide) from the trenches completed in 2012 confirmed the presence of high grade silver-lead-zinc mineralization as indicated by historical results.
- To test the depth potential of the mineralization exposed by surface workings, over 890 metres in five drill holes were drilled in 2012.

Section	Hole_Id	From (m)	To (m)	Interval (m)	Ag (g/t)	Pb (%)	Zn (%)	
35	ZK3501	67.2	68.7	1.5	116	2.03	0.81	
	ZK3502	12.2	13.7	1.5	198	1.02	0.64	
		58.9	60.4	1.5	704	1.09	0.47	
		91.1	92.1	1	202	3.23	1.98	
51	ZK5101	59.1	60.6	1.5	103	0.27	0.49	
		117.6	119.1	1.5	107	1.06	1.96	
	ZK5102	75.4	76.9	1.5	205	3.53	1.84	
		79.9	84.4	4.5	94	0.89	1.64	
		87.4	88.9	1.5	31	0.51	1.81	
		124.8	125.3	0.5	99	0.08	1.64	
	24	ZK2401	no significant results					

note: assay results were analyzed by SGS labs in Tianjin, China. All intervals are reported as downhole lengths and are not corrected to true widths for the mineralized intervals as drill holes typically cut mineralization at variable angles and geometries of mineralized zones remain speculative until further drilling is completed.

## RZY Project – Mineralized Zones



Mineralization featured by massive and disseminated sulphides in altered shear structure zones developed in Permian turbidite sediments

## Board of Directors

### **Dr. Rui Feng** – *CEO & Director*

A diversified background in mineral exploration in Canada and abroad, including extensive experience in exploration and development of high-grade underground mines, also Chairman & CEO of Silvercorp Metals Inc. (SVM: TSX)

### **The Honourable Jack Austin** – *Chairman*

Jack Austin has over 40 years of experience in law, business, public service and politics. Mr. Austin has had a diversified career and has expertise in cross-cultural communications and business development

### **Greg Hawkins** – *Director*

Greg Hawkins has been involved in the mining exploration and investment industry since 1969. He has contributed to the identification and/or delineation of 10 mineral deposits. He has been the founding project consultant and/or founding director of seven public and private exploration/development ventures

### **David Kong** – *Director*

Mr. Kong earned his Chartered Accountant designation in British Columbia and was a partner of Ellis Foster Chartered Accountants, between 1981 and 2004, and a partner of Ernst & Young LLP from 2005 to 2010

### **Fengzeng Yan** – *Director*

A geologist by profession, Mr. Yan has over 30 years of experience and prior to his retirement in 2011 he was the Chief Geologist at The Gold Headquarters for 11 years. Currently Mr. Yan is Vice Chairman of the China Gold Association and Vice President of the Geological Society of China.

## Key Management

### **Rui Feng, Ph. D., Geology** – *Chief Executive Officer*

Dr. Feng has worked as both a geologist and an executive in the mineral resource industry for over 17 years and is the current CEO, Chairman and director of Silvercorp Metals Inc. He is an entrepreneur with an extensive track record in successfully acquiring and exploring mineral properties and ultimately turning them into profitable mining operations. Dr. Rui Feng obtained his B.Sc. and M.Sc. degrees in Geology in China and his Ph.D. in Geological Sciences from the University of Saskatchewan in Canada in 1992. He was awarded a Post-Doctoral Fellowship from the National Engineering and Science Council of Canada from April 1992 to April 1993 to work as a Research Scientist at the University of Montreal. From 1993 to 1994, Dr. Feng worked for the Institute of Sedimentary and Petroleum Geology of the Geological Survey of Canada in Calgary as research scientist.

### **Hongen Ma , B.Sci, M.Sci** – *President*

Mr. Ma is leading the exploration and development projects at the RZY project in Qinghai Province, China. Before joining New Pacific Holdings Corp. he worked at Silvercorp Metals Inc. for over six years assisting in the development of its properties in China. Mr. Ma has a Masters in Science and Bachelor of Science from Peking University, China.

### **Jalen Yuan, C.P.A., C.A.** – *Chief Financial Officer & Corporate Secretary*

Jalen Yuan is a professional accountant with over nine years of diverse international experience in financial reporting, auditing, internal control, and accounting. Mr. Yuan is a member of Institute of Chartered Accountants of British Columbia ("CPA, CA - BC"). Mr. Yuan has also held the position of financial controller at Silvercorp Metals Inc. for over five years. Prior to joining the mining industry, Mr. Yuan had three years audit experience with Grant Thornton LLP where he focused on audits of financial information and internal controls for Canadian companies. Mr. Yuan has a Honours Bachelor of Commerce Degree from Laurentian University, Canada and a Bachelor of Engineering Degree from Tongji University, China.



## Contact us

Investor Relations

Tel: 604-633-1368

Fax: 604-669-9387

E-mail: [info@newpacificholdings.ca](mailto:info@newpacificholdings.ca)

